

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In Re:

Chapter 11

LEHMAN BROTHERS HOLDINGS, INC.,

Case No. 08-13555-JMP
Judge James M. Peck

Debtor.
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE, that the undersigned appear as attorneys for The August '86 Trust, creditor and party in interest, and pursuant to Bankruptcy Rule 2002 and Bankruptcy Code Section 1109(b), demand that all notices given or required to be given in these cases and all papers served or required to be served in these cases, be given to and served upon the undersigned parties at the offices, post office addresses and telephone numbers set forth below:

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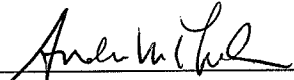
Please take further notice that pursuant to § 1109(b) of the United States Bankruptcy Code, if applicable, the foregoing request includes the notices and papers referred to in Rule 2002 of the Bankruptcy Rules and also includes, without limitation, any plan of reorganization and objections thereto, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure

statements, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other document brought before this Court with respect to these proceedings, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise.

Dated September 3, 2010

Respectfully submitted,

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